

## **PROBATE – (PRIVATE CLIENT)**

### **Grant only Probate or Letters of Administration - £600 inc VAT and Court Fee**

This service includes:

- Meeting with you to take your instructions and obtain the details of the assets and liabilities of the estate from you
- Preparation of the IHT205 (Inheritance Tax return) and the Statement of Truth (together the 'Grant application')
- Meeting with you to approve and sign the Grant application
- Submission of the Grant application to the probate court
- Providing you with the Grant for you to continue the administration of the estate

### **Grant Application with IHT 400 – no inheritance tax payable - £960 inc VAT and court fee**

On occasion it may be the Grant application requires the completion of a longer form inheritance tax account known as a IHT400 even though there is no inheritance tax to pay. This service includes:

- Taking your instructions and obtaining details of the assets and liabilities of the estate from you.
- Preparing the IHT400 (Inheritance Tax return) and Schedules and the Statement of Truth (together the "Grant application")
- Meeting with you to approve and sign the Grant application
- Submission of the IHT400 account to HM Revenue & Customs
- Submission of the Grant application to the probate court
- Providing you with the Grant for you to continue the administration of the estate

**NOTE** The fee outlined above will be subject to increase in the event we are required to assist in identifying and/or valuing the assets and liabilities of the estate

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